



UNI-Aqua A/S

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Dear business associate

UNI-Aqua A/S becomes integrated in the successful AKVA Group

Over the past years UNI-Aqua A/S has had a very successful development with growth, technological achievements and positive financial results. Today we have the most advanced product in the market, and we can see the growth will accelerate further.

It is our believe that such a growth and the R&D effort we plan for also in the future, is best secured if there is a strong financial foundation to back it up.

We have found that AKVA Group of Norway is serious, successful and a financial strong supplier to the aqua culture industry. We are then very happy to announce, that we have come to a preliminary agreement with the AKVA Group, that UNI-Aqua will become part of AKVA Group.

UNI-Aqua will continue to operate as a separate company from the present address in Denmark, where we will expand the activity level under the present management. This means that we can reinforce our resources and R&D activities to maintain and even build out the position as technology leader in recirculation systems.

UNI-Aqua will with the global sales and service organisation of AKVA Group in the future also be able to deliver an even better service to our clients. Further we can to our clients offer the wide range of AKVA Groups products and services, primarily for sea based farming, which means that we together, and as the only supplier in the market, offers a complete range of products for land based and sea based fish farming.

At this stage a binding letter of intend has been signed under which AKVA Group will take over the majority of the shares in UNI-Aqua A/S.

We look forward to continue the good cooperation between our companies.

Fredericia, 13 August 2007
UNI-Aqua A/S

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